FINANCIAL AND ESTATE PLANNING COUNCIL OF METROPOLITAN DETROIT

### MEMBER MEETING PRECEDED BY THE 12th ANNUAL GOLF OUTING (Please refer to the additional Golf Outing Notice)

### **MONDAY, MAY 21, 2018**

Wabeek Country Club 4000 Clubgate Drive, Bloomfield Hills, MI 48302

# Cozy Wittman College Inside Track

## "8 Late-Stage College Planning Strategies You Don't Know About But Should"

Education and networking are a way of life for Cozy. She has spent her career developing partnerships and helping others and runs both the College Inside Track parent events as well as professional development for those who work with families with HS students.

Cozy is excited to continue to extend the reach of College Inside Track to connect with organizations and families interested in learning more about the complex college process. She is a mom of 5 and having recently sent her youngest off to school, she is no stranger to the challenge of the search.

### Sponsored By

BDO
Berry Moorman
Butzel Long
CIBC
Clayton & McKervey, PC
Community Foundation for SE Michigan
Couzens Lansky
Dawda Mann
Dickinson Wright, PLLC
Dykema
Giarmarco, Mullins & Horton, PC
Gordon Advisors
Greenleaf Trust
Hertz Schram, PC

**Huntington Private Bank** 

**Baker Tilly** 

Kercheval Financial Group of Wells Fargo Advisors

Maddin Hauser

MassMutual Michigan Metro

Magrill Lynch

Merrill Lynch Miller Canfield Northern Trust Northwestern Mutual

Plante Moran Wealth Management

Plunkett Cooney Rehmann

Schechter Wealth Strategies

UHY, LLP Varnum

Warner Norcross & Judd

Wayne State

Wells Fargo Private Bank

Williams Williams Rattner & Plunkett, PC

<u>AGENDA</u> :	5:30 p.m.	Complimentary Cocktails
	6:30 p.m.	Presentation
	7:30 p.m.	Dinner
Log onto our we	ebsite by <u>May 11, 2018</u> t	to make your reservation and pay with VISA or Master Card.
www metrodetro	oitfenc ora	

#### RESERVATIONS RECEIVED AFTER MAY 11 WILL COST \$85.00 PER PERSON.

OR PLEASE MAIL YOUR RESERVATION AND CHECK BY MAY FEPCMD • 33006 W. Seven Mile Road, #237 • Livonia, MI 481 Phone: (313) 530-9223 • Fax: (248) 479-0350	
MEMBER NAME:	GUEST NAME:
TOTAL ENCLOSED:	SPECIAL MEAL REQUESTS: