BDO delivers assurance, tax, and financial advisory services to clients throughout the country and around the globe. We offer numerous industry-specific practices, world-class resources, and an unparalleled commitment to meeting our clients' needs.

BDO's Core Purpose is helping people thrive, every day. It is, fundamentally, why we exist as a firm, and it applies as much to our clients as it does to our employees. Exceptional client service at BDO begins with exceptional people committed to exceptional endeavors. At BDO, we believe that our business, at its core, isn't about clients won or dollars accounted for. It's about helping people. It's about creating a better culture for our employees, in and out of the office. It's about giving back to our communities, and doing our part to preserve the environment. As one of the world's largest accounting and advisory networks, BDO helps a diverse range of clients with a diverse range of needs. Our professionals are drawn from a variety of multidisciplinary backgrounds, allowing us to deliver insightful, innovative solutions – no matter the challenge, no matter the need.

Couzens Lansky, a law firm located in Farmington Hills, Michigan, is dedicated to providing solutions for all the legal needs of its clients, including the full range of trust, estate and charitable planning, taxation, probate and trust administration, and any related litigation or dispute resolution. Estate planning documents include wills, living trusts, funding forms, asset protection arrangements, and irrevocable trusts involving life insurance, generation skipping, charitable transfers, and family gifting. All planning is custom-designed to meet the unique circumstances of each client, including protecting assets, transferring closely held businesses, gifting to charity, minimizing taxes, and facilitating estate administration. Couzens Lansky attorneys routinely involve a client's other professional advisors in the planning process. Couzens Lansky also provides real estate law, business and corporate law, employment and labor law, construction law, litigation, and banking and finance services. To learn more, call us at 248.489.8600 or visit www.couzens.com.

KERCHEVAL FINANCIAL GROUP

of Wells Fargo Advisors

The group of individuals that work at the Kercheval Financial Group of Wells Fargo Advisors are a wealth management team who focus on providing advanced, holistic wealth management strategies to primarily high net worth and ultra-high net worth families and foundations. Every relationship is managed through a team based family office approach.

Advanced planning requires a collaborative effort. The Kercheval Financial Group works with their client's most trusted advisors in order to provide sound and effective advice.

The team specializes in full discretion asset management, advisory investment management, and also provides brokerage services as appropriate. Furthermore, through our Wells Fargo affiliates, clients have access to trust services, lending and banking products and services, including: securities-based financing, residential mortgages, home equity financing, business financing and credit cards.*

Andrew Camden, Managing Director-Investments
Eric Machus, Managing Director-Investments
Noah Robinson, Financial Advisor
Maureen Tarquinio, Sr Registered Client Associate
Mark Wojtas, Managing Director-Investments
Blake Ellis, Managing Director-Investments
Rob Robinson, Client Associate
Mary Cox, Sr Registered Client Associate

At Lifetime Financial Growth we take pride in delivering cutting edge strategies. We give clients the confidence to take control of their lives and guide them to build a clear path to their financial future.

The focus of Lifetime Financial Growth centers on our clients' vision for their future to create a lasting impact on their wealth potential. Uniquely positioned to offer our clients access to one of the most comprehensive financial product platforms available today, Lifetime Financial Growth envisions and enhances our clients' goals through purposed macro-management, informed fiscal education, and experienced asset servicing solutions.

Our commitment to the community is to accomplish all of our objectives while serving as a good citizen within the community through our charitable endeavors and by our leadership.

Stout is a global advisory firm specializing in: Investment Banking; Transaction Advisory; Valuation Advisory; Disputes, Compliance, & Investigations; and Management Consulting. We serve a range of clients, from public corporations to privately held companies in numerous industries. Our clients and their advisors rely on our premier expertise, deep industry knowledge, and unparalleled responsiveness on complex matters.

As the largest trust and estate valuation practice in the United States, we have a proven track record of developing well-documented and supported analyses and reports that have withstood scrutiny at all levels for more than 25 years. It's why the wealthiest families in the country trust Stout with their most significant estate-planning transactions, complex valuation issues, and challenging tax disputes. Our services include valuations of operating businesses, holding companies (LP/LLC discount studies), carried interests, restricted stock and blockage discount opinions, real estate appraisals, undivided interest valuations, and tax controversy and expert testimony.

Learn about our [Trust and Estate practice.]