

MEMBER MEETING PRECEDED BY THE 10th ANNUAL GOLF OUTING
(Please refer to the additional Golf Outing Notice)

MONDAY, MAY 16, 2016

Wabeek Country Club
4000 Clubgate Drive, Bloomfield Hills, MI 48302

Adam Moseley
Managing Director of Technology Consulting for Schwab Advisor Services

**“Cybersecurity -- Current Landscape and Actions You Can Take
to Protect Your Business and Your Clients”**

Presentation Highlights:
Best Practices for Operations Strategy and Efficiencies
Evolving Trends

In his role, Adam is responsible for a national team that works with Schwab Advisor Services' clients to provide guidance throughout the evolution and implementation of the advisor's technology and operations strategy. This team consults with advisors on workflow process optimization and technology usage by analyzing their business operations and recommending technology and procedural changes that will create operational, firm-wide efficiencies. Additionally, this team monitors new technology and operational strategies within the RIA market and educates advisors on evolving trends and best practices. Adam joined Schwab Advisor Services in 1997. He holds the Series 7 and 63 licenses.

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AGENDA:	5:30 p.m.	Complimentary Cocktails
	6:30 p.m.	Presentation
	7:30 p.m.	Dinner

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**Log onto our website by May 6, 2016 to make your reservation and pay with VISA or Master Card.**  
[www.metrodetroitfpc.org](http://www.metrodetroitfpc.org)

**RESERVATIONS RECEIVED AFTER MAY 6 WILL COST \$85.00 PER PERSON.**

OR PLEASE MAIL YOUR RESERVATION AND CHECK BY MAY 6, 2016 TO: COST: \$60.00 PER PERSON  
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TOTAL ENCLOSED: \_\_\_\_\_ SPECIAL MEAL REQUESTS: \_\_\_\_\_