



OF MICHIGAN



Five Organizations Come Together To Present

“Money in Motion ”
How to Deal with a Sudden Shift in Money
Due to Divorce
Thursday, October 26, 2017

PASQUALE’S RESTAURANT
Mediterranean Room
31555 Woodward Avenue, Royal Oak, MI 48073
(Between 13 and 14 Mile Roads)

Panel Discussion

Pete Gargasoulas, CFP, CIMA, Fifth Third Private Bank

Pete earned his Bachelor of Arts degree in Accounting from Michigan State University, and joined Fifth Third Bank in March, 2007, with over 20 years of Wealth Management experience as a Senior Portfolio Manager and Equity Research Analyst. Pete has been selected for a variety of interviews from top news organizations, including Bloomberg, Reuters, and CNNfn.

Natalia Kujan Gentry, JD, Natalia Law

Natalia advises her clients on high profile and complex family law litigation including prenuptial and postnuptial agreements, divorce, and estate planning including wealth transfer documents.

Courtney L. Kosnick, E.A., Better Business Tax & Accounting, Inc.

Courtney sat for the Enrolled Agents Exam administered by the IRS in 2001. She has also completed a rigorous three year fellowship with the National Tax Practice Institute. Following her passion, all things related to the tax code, she is studying for the USTCP exam that will be administered in Washington DC in November of 2018.

Joseph R. Owens, JD, Warner Norcross & Judd

Joe advises business and individuals in trust and estate planning, tax planning, business succession planning and general business law. His practice is relationship-driven and clients rely on his responsive, comprehensive approach to protecting their assets, providing for heirs, and ensuring continued prosperity for their business.

AGENDA: 10:30 a.m.
 11:20 a.m.
 11:30 a.m. – 12:30 p.m.

Registration & Networking
Buffet Dining
Presentation – Q&A

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**Log onto our website by October 19 to make your reservation and pay with VISA or Master Card.**

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**COST: \$10.00 PER PERSON**

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**MEMBER NAME:** \_\_\_\_\_ **COMPANY NAME:** \_\_\_\_\_

**GUEST NAME:** \_\_\_\_\_ **TOTAL ENCLOSED:** \_\_\_\_\_